

INVENTORY OF THE
SANFORD & KELLEY RECORDS
IN THE OLD DARTMOUTH HISTORICAL SOCIETY
WHALING MUSEUM LIBRARY

Content: Financial records of New Bedford, Mass., stock-
brokers, 1882-1968.

Volume: 4 linear feet.

Provenance: Gift of Charles S. Kelley, Jr., 8 June 1948,
and of Charles S. Kelley, III, 20 September 1979.

Restrictions: None.

Processed By: Barbara E. Austen.

Funds for processing this collection were provided by the
National Endowment for the Humanities.

INTRODUCTION

Records in this collection were given to the Old Dartmouth Historical Society by Charles S. Kelley, Jr., 8 June 1943, and by Charles S. Kelley, III, 20 September 1979.

HISTORICAL NOTE

In New Bedford, Mass., on 22 April 1875, Samuel P. Burt, Gardner T. Sanford, and Charles Sampson Kelley formed the private banking firm of S. P. Burt & Company. Upon Burt's death in 1884, the firm was reorganized as Sanford & Kelley and became one of the leading banking and brokerage houses in the city of New Bedford, selling stock for most of the major textile mills in the area, including Wamsutta Mills and the New Bedford Rayon Company. Charles Sampson Kelley (1846-1937), the more prominent of the two partners, was active in civic affairs in New Bedford, serving on the Board of Trade, the Protecting Society, and the Veteran Firemen's Association, and was also active in business, being instrumental in the organization and later reorganization of the New Bedford Cordage Company. His son, Charles Sampson Kelley, Jr. (1879-1959), was also involved in civic activities and worked in the offices of Sanford & Kelley with his father, as did his son, Charles Sampson Kelley, III (1912-). In 1939, the firm liquidated and withdrew from active business.

SCOPE AND CONTENT NOTE

Materials in this collection reflect the activities of Sanford & Kelley, stockbrokers active at New Bedford, Mass., between 1882-1968. Stock ledgers, 1916-1937, list for each company represented by Sanford & Kelley, individuals who purchased stock in those companies, while purchase, sale, and transfer ledgers, 1924-1952, contain accounts for individuals who made stock transactions through the brokers. Other Sanford & Kelley records encompass margin account ledgers, 1923-1968; cash books, 1937-1953; and certificates for stock purchased by the firm, 1882-1903.

Personal accounts of Sarah Kelley and Charles Sampson Kelley, Jr., 1936-1959, include a cash journal of stocks and dividends and ledger sheets reflecting the settlement of Charles Sampson Kelley Jr.'s estate.

SCOPE AND CONTENT NOTE (cont.)

- Sub-group 1. Sanford & Kelley Records, 1882-1968.
Stock ledgers, purchase, sale, and transfer
ledgers; margin account ledgers; cash books; and
stock certificates. 4 feet.
- Sub-group 2. Kelley Family Personal Papers, 1936-1959.
Cash journal and ledger sheets. 1½ inches.

DESCRIPTION

Sub-group 1. Sanford & Kelley Records, 1882-1968

Series A. Stock Ledgers, 1916-1937

- Volume 1. "Sundry Stocks," 1916-1921
- " 2. " " , 1922-1926
- " 3. " " , 1927-1937

Series B. Purchase, Sale, and Transfer Ledgers, 1924-1952

- Volume 1. 1924-1937
- " 2. "Accounts A-L," 1924-1939
- " 3. "Accounts M-Z," 1925-1952
- " 4. "Certificates" day book, 1937-1941

Series C. Margin Account Ledgers, 1923-1968

- Volume 1. 1923-1940
- " 2. 1940-1968

Series D. Cash Books, 1937-1953

- Volume 1. 1937-1939
- " 2. 1939-1953

Series E. Stock Certificates, 1882-1903

- Folder 1. 1882-1903

Sub-group 2. Kelley Family Personal Papers, 1936-1959

Series A. Personal Accounts, 1936-1959

- Volume 1. Cash journal of stocks and dividends for Sarah Kelley, 1936-1940, and Charles Sampson Kelley, Jr., 1939-1954
- Folder 1. Ledger sheets, 1939-1959

ADDED ENTRIES

Account books--New Bedford, Mass.--1916-1968
 Brokers--Mass.--New Bedford
 Brokers--Mass.--New Bedford--Accounting
 Business records--Mass.--New Bedford
 Businessmen--Mass.--New Bedford
 Certificates of share SEE Stock certificates
 Certificates of stock SEE Stock certificates
 Dividends--Mass.--New Bedford
 Kehly family SEE Kelley family
 Keiley family SEE Kelley family
 Kele family SEE Kelley family
 Keley family SEE Kelley family
 Kelley, Charles Sampson, 1846-1937
 Kelley, Charles Sampson, Jr., 1879-1959
 Kelley, Charles Sampson, III, 1912-
 Kelley family
 Kelly family SEE Kelley family
 Kely family SEE Kelley family
 Kiely family SEE Kelley family
 Killey family SEE Kelley family
 Killy family SEE Kelley family
 Margin trading SEE Margins (Security trading)
 Margins (Security trading)
 Outside brokers SEE Brokers
 Preferred stocks--Mass.--New Bedford
 Securities industry SEE Brokers
 Share certificates SEE Stock certificates
 Shares of stock SEE Stocks
 Stock-brokers SEE Brokers
 Stock certificates--Mass.--New Bedford
 Stock dividends SEE Dividends
 Stock-exchange--Accounting SEE Brokers--Accounting
 Stock margins SEE Margins (Security trading)
 Stock prices SEE Stock--Prices
 Stock transfer--Mass.--New Bedford
 Stockbrokers SEE Brokers
 Stocks--Mass.--New Bedford
 Stocks--Prices--Mass.--New Bedford
 Stocks--Registration and transfer SEE Stock transfer
 Stocks--Transfer SEE Stock transfer